UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE TRIBUNE COMPANY FRADULENT CONVEYANCE LITIGATION

Case No.: 11-md-02296 (WHP)

HE OFFICIAL COMMITTEE OF

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF TRIBUNE COMPANY, on behalf of TRIBUNE COMPANY, et al.,

Case No.: 12-cv-02652 (WHP)

Plaintiff,

NOTICE OF APPEARANCE

-against-

DENNIS J. FITZSIMMONS, et al.

Defendants.

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PLEASE TAKE NOTICE that Ari M. Berman, who is admitted to practice in this court, respectfully enters his appearance as counsel for defendant EFH Retirement Plan Master Trust, and requests that copies of all future pleadings, filings, notices, correspondences, and other papers be served upon him.

Dated: May 21, 2012

VINSON & ELKINS L.L.P.

By: /s/ Ari M. Berman

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